

DONOR ADVISED FUNDS



At the Community Foundation of Greater Des Moines you can set up a charitable giving account – also known as a donor advised fund – to help organize and maximize your giving.

How Donor Advised Funds Work:

Give

- We can accept a variety of gift types including cash, stocks, or other assets like real estate or farmland.
- Gifts to your fund are tax deductible and may be eligible for the Endow Iowa Tax Credit program, a 25% state tax credit exclusively available through Iowa Community Foundations.

Grow

- Increase your charitable impact by growing the dollars in your fund. You invest the assets in your donor advised fund through your financial advisor or in one of our professionally managed investment pools.

Grant

- Make distributions from your fund to any of your favorite charities.
- Interested in managing your giving online? Use our online fund management tool, Manage My Fund, to recommend grants from your fund, make gifts to your fund or research giving opportunities.

Financial Facts:

- A donor advised fund can be established in any amount.
- Each fund is charged an administrative fee based on the type and size of investment.



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Trust for Tomorrow

“Deb and I were looking for a trusted partner to make sure our charitable giving continues through our retirement and after our lifetimes. The Community Foundation is the organization I trust to make that happen.”
– Jim Israel

Deb and Jim Israel created a Community Foundation charitable giving fund from which each family member can make giving decisions and support causes they are passionate about.

“The Community Foundation has simplified our giving,” shares Deb. “We get to spend our time thinking about where we want to spend our charitable dollars, rather than the administrative details.”

Jim adds, “Deb and I have loved the volunteer activities we have been involved with in our community. We want the next generation of our family to share in the joy of giving we have experienced.”

Ten reasons to give through the Community Foundation of Greater Des Moines

- 1 We are a **local organization** with deep roots in the community.
- 2 We have **broad expertise** on community issues and needs.
- 3 We provide highly **personalized service** tailored to your charitable and financial interests.
- 4 Our funds help people **invest in causes** they care about most.
- 5 We accept a wide **variety of assets**, and can facilitate the most complex forms of giving.
- 6 We partner with **professional advisors** to create highly effective approaches to charitable giving.
- 7 We offer maximum **tax advantage** for most gifts under state and federal law including exclusive access to Endow Iowa Tax Credits, a 25% tax credit on qualifying gifts.
- 8 We **multiply the impact** of gift dollars by pooling them with other gifts and grants in professionally managed portfolios.
- 9 We build **endowment funds** that benefit the community forever and help create personal legacies.
- 10 We are a collaborative **community leader**, coordinating resources to create positive change.

GIVE

to your fund and receive a tax deduction.



GROW

your charitable assets.



GRANT

to the causes you care about.



For more information about establishing a fund at the Community Foundation of Greater Des Moines contact us at 515.883.2626.