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515.883.2626

ASSET TRANSFER INSTRUCTIONS

Charles Schwab
DTC 0164, Code 40
Community Foundation of Greater Des Moines
Account 3067-5865

Please note, if a BIN and/or fund account number is needed for a transfer of mutual funds, please contact Charles Schwab at (602) 355-9003.

Before the gift is made, please notify Kevin Abler at (515-447-4212) or abler@desmoinesfoundation.org or Kris Pete-Swanson at (515-447-4200) or pete@desmoinesfoundation.org of the following:

- Name of the donor who is making the gift.
- Stock, mutual fund or bond information (# of shares and name of company).
- What fund should be credited for the gift.

The Community Foundation is unable to process gifts until the above information is received