

WAYS TO GIVE

An outright gift of cash is quick and simple. However, there are other assets you may consider contributing to a charitable fund at the Community Foundation that could provide even more tax advantages. Below are seven gift options to help you meet your goals.

	If your goal is to:	Then you can:	And your benefit may be:
Securities	Eliminate capital gains tax.	Contribute long-term appreciated stock or other securities (public or private).	A charitable deduction plus eliminate capital gains tax.*
Retirement Plan Assets	Eliminate the possible two-fold taxation on IRA or other employee benefit plans.	Name a charitable fund the beneficiary of the remainder of the assets after your lifetime.	The ability to leave your family other assets that carry less tax liability.
Cryptocurrency	Eliminate capital gains tax.	Contribute cryptocurrency to benefit a charitable fund.	A charitable deduction plus eliminate capital gains tax.*
Life Insurance	Make a large gift with little cost to you.	Contribute ownership of a life insurance policy you no longer need.	Current and possibly future income tax deductions.*
Real Estate	Eliminate capital gains tax on the sale of land or other real estate.	Donate the property to the Community Foundation to benefit a charitable fund.	An income tax deduction plus reduction or elimination of capital gains tax.*
Retained Life Estate	Give your personal residence or farm, but retain current use.	Create a charitable gift now, but retain occupancy for life.	Tax advantages plus continued use of the property.
Gift After Lifetime	Defer a gift until after your lifetime.	Name a charitable fund in your will to receive cash, specific property or a share or residual of your estate.	Donations exempt from estate tax.

**May also qualify for the Endow Iowa Tax Credit*

Don't see an asset listed here you would like to contribute? Contact our team!