



Agency Funds

The Community Foundation offers agency funds as an opportunity for nonprofits to grow sustainable support. Agency funds serve as endowments for nonprofit organizations with the Community Foundation providing responsible and professional fund administration and investment.

Advantages of Establishing an Agency Fund:



SIMPLE: Enables board members and volunteers to focus on the organization's mission and endowment building while the Community Foundation focuses on the administration and investment of the endowment.



MAXIMIZE: Donors' gifts to your organization's fund may have access to the Endow Iowa Tax Credit, a 25% state tax credit available exclusively for gifts to qualified endowments held at Iowa community foundations.



TRUST: Provide donors confidence their gifts will be invested to provide long-term support for your continued success, thanks to the Community Foundation's professionally invested portfolios.



SUPPORT: Your endowment has the added visibility of being part of the Community Foundation's family of funds. Additionally, you have access to our team of charitable giving experts to help your donors support your endowment through a variety of gifts including: cash, appreciated securities and real estate. We serve as an expert resource for your organization and your donors.

Financial Facts:



- An agency fund can be established in any amount and with a variety of asset types.
- You can grow your charitable giving assets as your fund is combined with other Community Foundation funds into professionally managed portfolios allowing greater diversification of investments and access to sophisticated investment vehicles.

Support



Grow



Act



Gifts to your agency endowment at the Community Foundation provide sustainable support for your organization's mission.



The assets of your fund grow through a professionally managed and invested Community Foundation investment portfolio of your choice.



Distributions from your fund provide sustainable support for the mission of your organization.

For more information about establishing a fund, contact us at (515) 883-2626 or info@desmoinesfoundation.org.